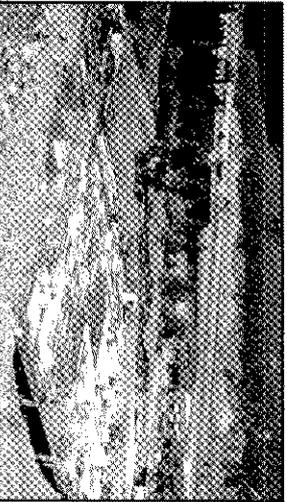


Clean water...

The Drinking Water Revolving Fund (DWRF) and the Water Pollution Control Revolving Fund (WPCRF) provide low interest loan programs that fund publicly-owned water systems, wastewater treatment works and pollution control projects.

Benefits

- * Interest rate subsidies:
 - leveraged loans at 20% below market rate (over \$1 million)
 - 2004 direct loan rate at 3.5% per annum (\$1 million or less)
- * Environmental compliance, engineering and financial assistance
- * Experienced finance team
- * Pooling loans into larger bond issues creates:
 - economies of scale
 - reduced cost of issuance
 - lower ongoing cost



Streckenridge Sanitation District
 Project: Wastewater Treatment Plant
 Loan Amount: \$8,093,617
 Interest Rate: 4.534%
 Annual Savings: Approximately \$52,000

Eligibility

- * Governmental entities (applicants) **must be on current eligibility list**
- * Eligibility lists are updated annually
- * DWRF and WPCRF eligibility lists may be viewed at:

DWRF: www.cwrpda.com/DWRFsubmenu.htm
 WPCRF: www.cwrpda.com/WPCRFsubmenu.htm

Copies may also be obtained through the WQCD.

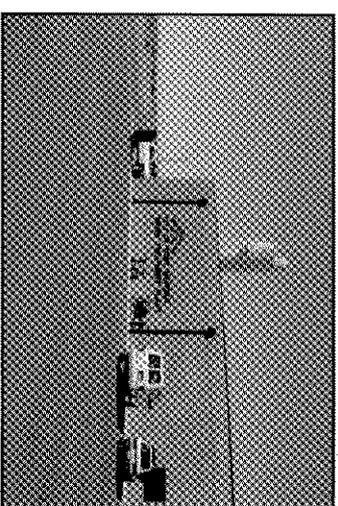
Planning & Design Grants

Grants of up to \$10,000 may be available to governmental entities to assist with certain costs associated with the SRF programs if they meet the following criteria:

- * Population under 10,000
- * Median household income is less than the state average

OR

- * Post project water/sewer monthly rates are equal to or greater than the statewide average
- * Must be listed on the current year's eligibility list



City of Fort Morgan
 Project: Water Treatment Plant
 Loan Amount: \$15,433,355
 Interest Rate: 4.020%
 Annual Savings: Approximately \$200,000

Funding Process

WQCD Generates and updates eligibility list, provides and receives loan applications

DOLA Performs financial and managerial reviews

CWRPDA Approves and provides funding for loans, negotiates loan agreements

WQCD Water Quality Control Division
DOLA Department of Local Affairs
CWRPDA Colorado Water Resources and Power Development Authority

info@wqcd.com

Contacts

Water Quality Control Division

Donna Davis 303.692.3562

donna.davis@state.co.us

www.dphe.state.co.us/op/

waterqualityreg.asp

*for loan applications,
eligibility lists or general
information*

Department of Local Affairs

Barry Cress 303.866.2352

barry.cress@state.co.us

www.dola.state.co.us

*for managerial or financial
capacity questions*

Colorado Water Resources and Power Development Authority

Mike Brod 303.830.1550 ext. 15

mbrod@cwprda.com

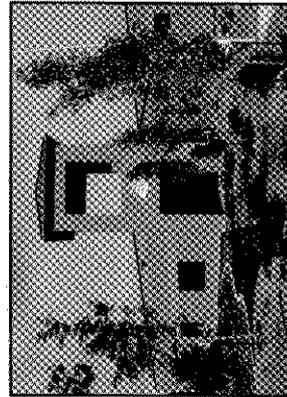
Keith McLaughlin 303.830.1550
ext. 22

kmclaughlin@cwprda.com

www.cwprda.com

for financing information

*For loan applications, sample loan agree-
ments, intended use plans or reports, see the
Authority's website at www.cwprda.com.*



Cover photos: City of Westminster

Project: Water Treatment Plant

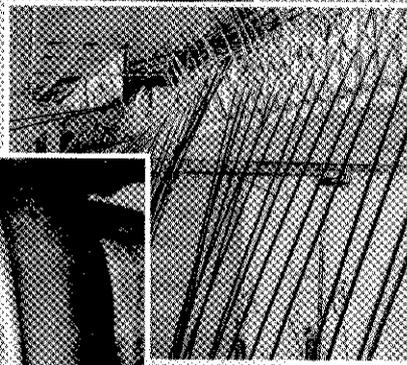
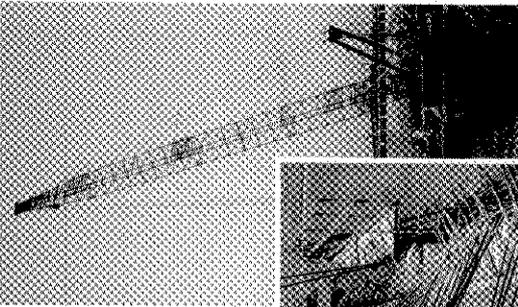
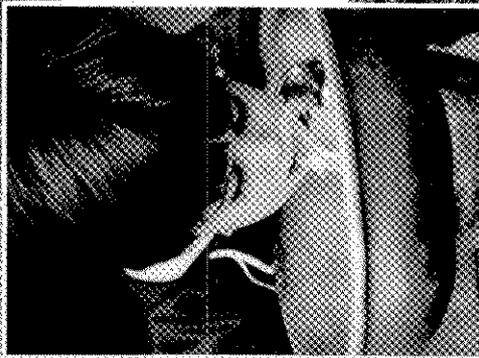
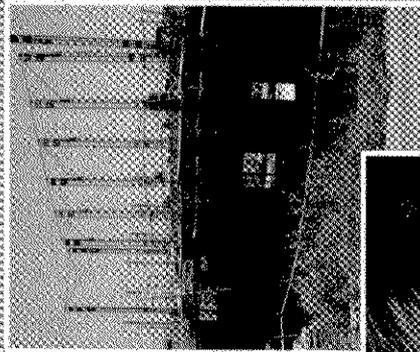
Loan Amount: \$14,998,357

Interest Rate: 4.400%

Annual Savings: Approximately \$110,000

Colorado Water
Resources &
Power Development
Authority
1580 Logan Street
Logan Tower Bldg.
Suite 620
Denver CO
80203

Is your water safe?



Colorado's Revolving Fund Programs for Safe Drinking Water and Water